COURSE SYLLABUS

Advanced Excel for Financial Modeling

Use advanced Excel functions, shortcuts, Goal Seek, and sensitivity analysis to build and audit financial models.

Group classes (NYC) and onsite training are available for this course. For more information, email corporate@nobledesktop.com or visit: https://training-nyc.com/courses/excel-for-finance



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Course Outline

Advanced techniques to Expedite Workflow

- Efficient formula writing
- Formula & model auditing
- Advanced cell locking
- Hot Keys to work without the mouse
- Windows & work with multiple applications
- Go To Special
- Paste Special

Project #1: Revenue build-up by store count and same store sales growth

- Learn different methods for projecting company revenues
- Apply advanced Excel techniques to quickly build out projections

Advanced Analytical Tools & Sensitivity Analysis

- Goal Seek
- Data Tables
- Scenario Manager

Project #2: Cash flow modeling & sensitivity analysis

- Project revenues and expenses
- Discount cash flows to the present value
- Run a sensitivity analysis for valuation based on revenue growth and gross margin

Database Functions for Finance

Advanced SUMIFS

VLOOKUP-MATCH

INDEX-MATCH

Functions for Financial Modeling

Financial functions

Date functions

Nested IF statements

IF Statements with AND/OR

CHOOSE function

Weighted average calculations

IFERROR

Project #3: Loan amortization model

Model cash flows from an amortizing loan

Use advanced functions to aggregate the data