

Financial Analyst Training Program

In this 5-day financial analyst program, you'll master Excel, review corporate finance and financial accounting concepts, and build a comprehensive valuation model on a public company.

Group classes in NYC and onsite training is available for this course. For more information, email contact@nyimtraining.com or visit: <https://mimi.training-nyc.com/courses/financial-analyst-training-program>



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Course Outline

This package includes these courses

- Excel for Business Fundamentals (7 Hours)
- Intermediate Excel for Business (7 Hours)
- Financial Modeling Bootcamp (21 Hours)

Excel for Business Fundamentals

Introduction

- Interface
- Data Entry

Formulas

- Autofill
- Calculations
- True or False
- AutoSum Functions
- Text Functions
- Multi-Input Functions
- Absolute Cell References

Formatting

- Formatting
- Format Painter
- Conditional Format

Charts & Tables

- Line Chart
- Column Chart

- Pie Chart
- Tables

Workbook Management

- Printing
- Worksheets
- Repeat Action
- Shortcuts

End of Class Project

- Project
- Save and Close

Intermediate Excel for Business

Worksheet Management

- Navigation
- Paste Special

Working with Text

- Splitting Text
- Joining Text
- Named Ranges
- Data Validation
- Sort & Filter
- Remove Duplicates

Database Functions

- VLOOKUP
- HLOOKUP
- VLOOKUP - Closet Match

Logical Functions

- AND, OR
- IF statements

Pivot Tables

- Pivot Tables
- Pivot Tables & Grouping
- Multiple Pivot Tables

Statistical Functions

- Ranking
- COUNTIFS
- SUMIFS

Advanced Charts

Combo Charts

End of Class Project

Financial Modeling Bootcamp

Day I: Advanced Excel for Financial Modeling

- Advanced techniques to Expedite Workflow
- Advanced Analytical Tools & Sensitivity Analysis
- Database Functions for Finance
- Functions for Financial Modeling

Day II: Intro to Corporate Finance, Accounting, & Modeling

- Intro to Corporate Finance
- Enterprise value
- Financial Accounting & Statement Analysis
- Integrated Financial Modeling
- Intro to DCF Modeling
- Sensitivity Analysis
- Intro to LBO Modeling

Day III: In-depth Financial Modeling & Valuation

- Company Analysis
- Financial projections
- Terminal Value
- Discounting Cash Flows
- Corporate Valuation
- Final Analysis & Reasonability Testing